



December 1, 2014

FALCON GOLD NEWSLETTER

Dear Shareholders/Investors:

Falcon finalized the New York Canyon Nevada copper project agreement and completed all required payments pursuant to the transaction in August and shortly thereafter successfully closed the final tranche of an over-subscribed \$706,000 financing amidst a challenging market in the exploration and mining sector.

Management travelled to Europe in early November and was able to introduce Falcon Gold to investors, analysts and investment bankers and gain global exposure for the company in Frankfurt, Munich, Zurich, Geneva and London. Geneva proved to be the most engaged of the European tour where we found a reinvigorated interest in mining development. Our projects were keenly reviewed by most investors and may well result in new potential capital sources in the future.

The severe downturn in the mining industry provided Falcon with an opportunity to acquire a large interest in a very exciting advanced-stage copper project in Nevada. The New York Canyon copper project is located within the Walker Lane Structural belt of Nevada, an area that hosts a number of significant mineral deposits. Copper was first discovered on the property in 1875 and in the early 1900's Wall Street Copper Company reportedly mined an estimated 8.9 million pounds of copper from approximately 110,000 tons of ore with an average grade of 5.5% copper.



Core Shack on Champion Zone



One of many historic mine adits



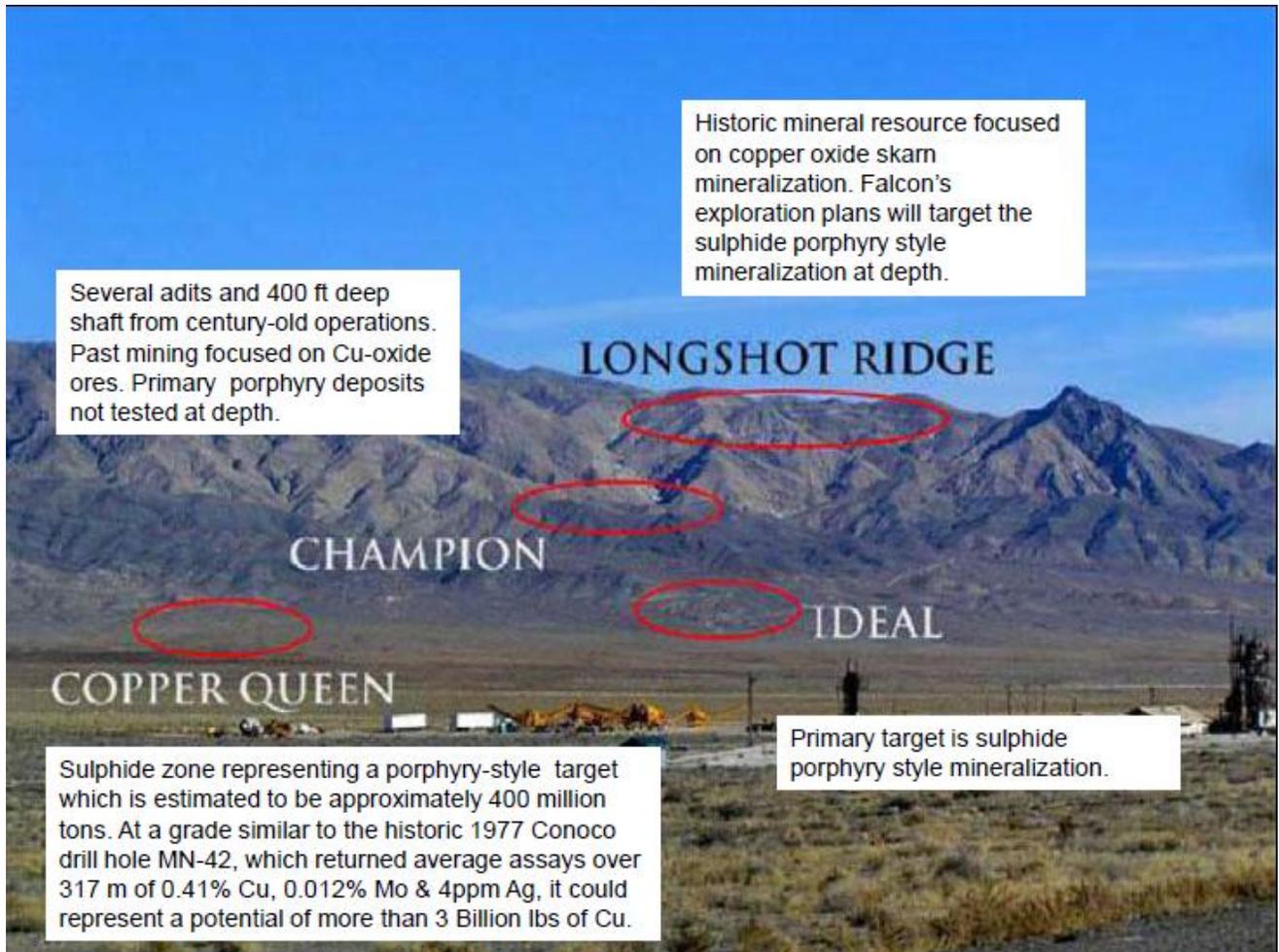
Mine adit on Champion Patent

To date, 188 drill holes totaling approximately 128,000 feet have been completed on the New York Canyon copper property. Much of the historical drill core and cuttings are well preserved and stored on the property. The Company is implementing a plan to recover, catalog and re-assay existing sample material which may be instrumental in the completion of an updated mineralization model for the property.

In 1977, Conoco reported an estimated (non-compliant) resource of 142 million tons of 0.35% Cu and 0.015% Mo, based on 107 drill holes totaling approximately 98,433 feet. Results from a Conoco drill hole, (MN-42) completed in 1977 on the Copper Queen zone, returned assays over a length of 1,040 feet (317 m) that averaged 0.41% Cu, 0.012% Mo and 4 ppm Ag. This “sulphide” zone represents a significant porphyry-style target.

High grade copper over significant lengths was discovered by Canyon Copper drilling in 2004-2005 as reported in the April 6, 2010, NI 43-101 Technical Report prepared on behalf of Canyon Copper Corp and estimated the mineral resource at that time. The following assay results are highlights of a few drill holes that were completed and included in the Report:

Hole ID	Length (ft)	Copper %
#04-2c	345	0.4
#05-7c	283	0.773
Including	30	2.861
#05-11	340	0.695
Including	170	1.114
#05-13c	330	0.6
Including	195	0.88
#05-33c	211	0.656
Including	40	1.123



New York Canyon Copper Targets and Locations

In October, we travelled to Republic, Washington to conduct a site visit at the Washington Silver Bell Property. The Washington Silver Bell is an impressive project with visible mineralization in various areas of the property. The Silver Bell is a historic open-pit mining operation. The project has high grade potential which has been demonstrated by a Falcon drill hole intersection of 167 g/t Ag over 36.5 m including a high grade intercept of 511.57 g/t Ag and 0.83 g/t Au over 9.14 m. An Induced Polarized (IP) survey was recently completed.



Pictures taken at the Washington Silver Bell Property in Republic, Washington

Falcon has positioned itself with advanced staged projects and a management team that has the expertise and experience to develop and increase the value of these assets.

Thank you for your continued support.

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