



FG: TSX-V  
[www.falcongold.ca](http://www.falcongold.ca)

# EXCEPTIONAL VISION

**FOCUSED ON ACQUIRING, EXPLORING  
AND ADVANCING QUALITY MINING  
PROJECTS IN THE AMERICAS**

**JUNE 2018 | CORPORATE PRESENTATION**



## Disclaimer

Except for the statements of historical fact contained herein, certain information presented constitutes "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements, including but not limited to, those with respect to potential expansion of mineralization, future plans for resource estimation and exploration and potential mining method involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Falcon Gold Corp ("FG") to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks related to remote operations, the actual results of current exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans are refined, future prices of metals, economic and political stability in Canada and the United States, environmental risks and hazards, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled "Risk Factors" in FG's Management's Discussion and Analyses of its annual financial statements, filed on [www.sedar.com](http://www.sedar.com). Although FG has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. FG disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Accordingly, readers should not place undue reliance on forward-looking statements.

Robert Chataway, P.Geo, is a Qualified Person under National Instrument 43-101 ("NI 43-101"), and has reviewed the geological information contained in this presentation.

# FALCON'S PROJECTS IN THE AMERICAS

Falcon Gold Corp. is a Canadian mineral exploration company with mining projects in North & South America.

## 1. Central Canada Cobalt and Gold Project

- Falcon's acquisition covers more than 10 km of highly prospective Quetico Fault Zone

## 2. Wabunk Bay Cobalt, Copper and Nickel

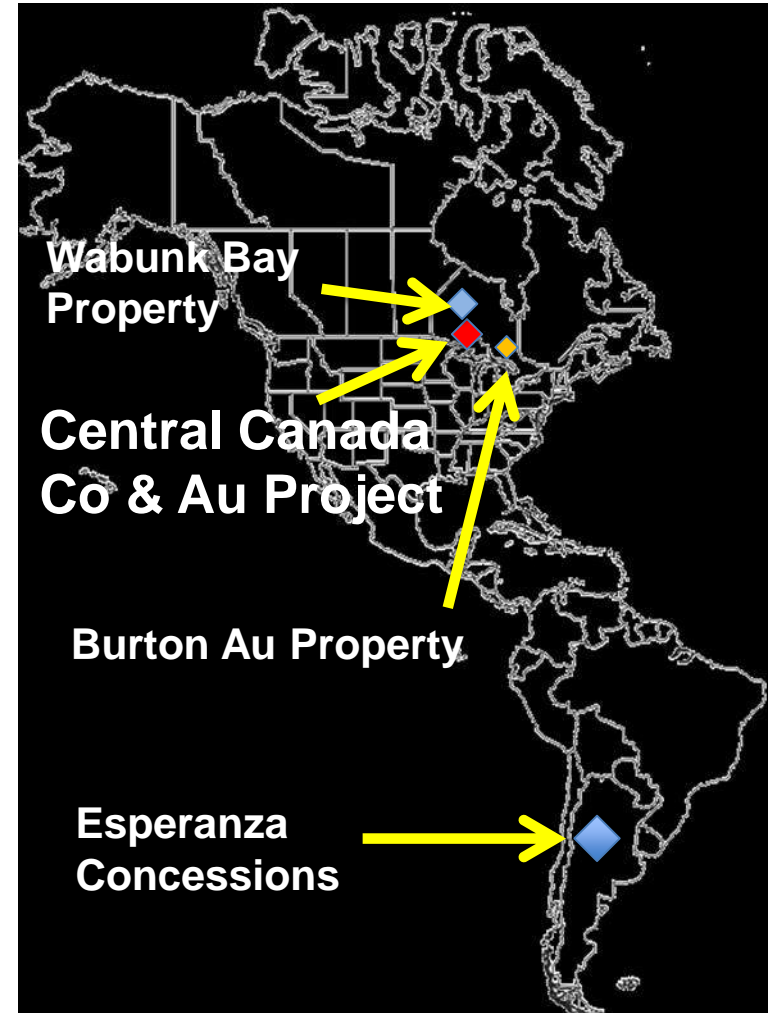
- Newest optioned property in Red Lake District in northwestern Ontario

## 3. Burton Gold Property

- Located in the Swayze Greenstone Belt, Ontario

## 4. Esperanza Concessions

- Located in La Rioja province in northwestern Argentina



# CENTRAL CANADA COBALT & GOLD PROJECT

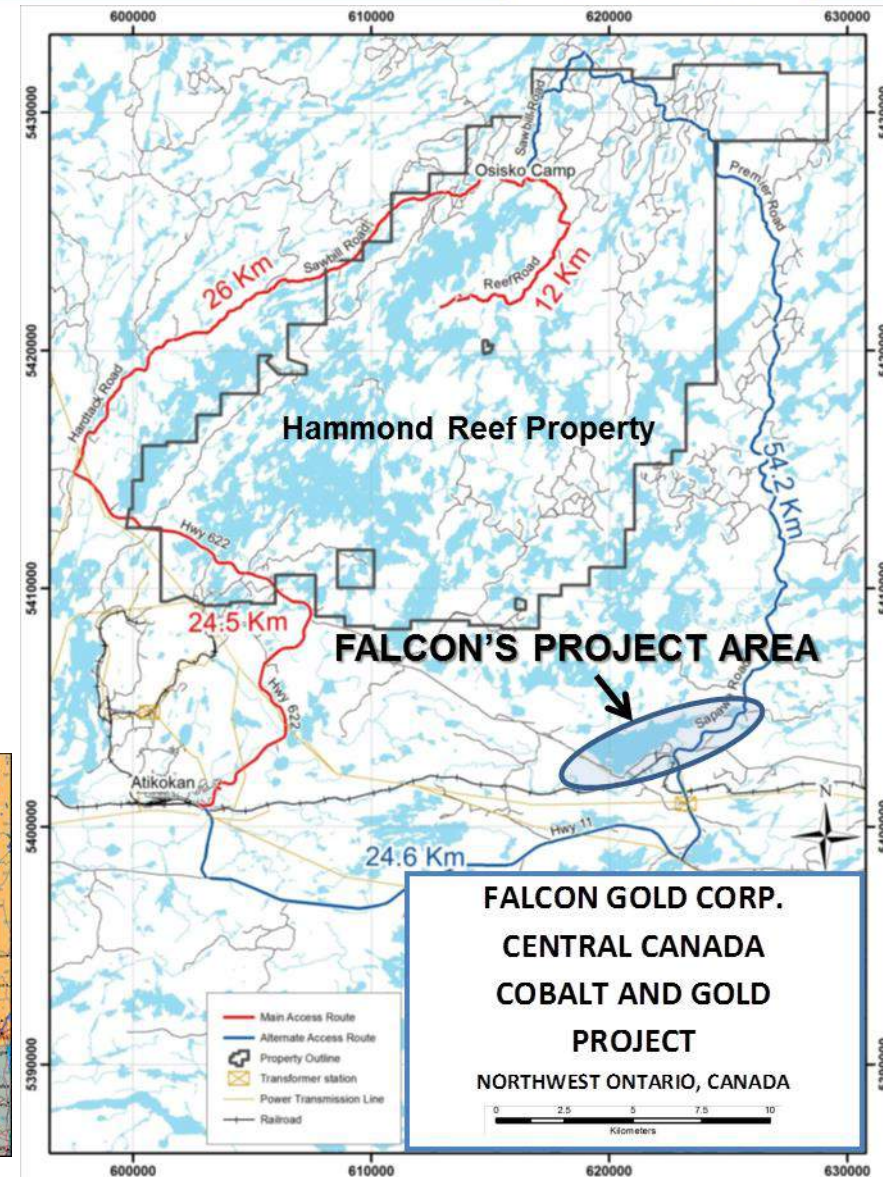
COMPRISED OF 2 RECENT ACQUISITIONS:

## 1. English Claims Option

- Six claims with 55 claim units
- Includes the historic Staines Co Occurrence

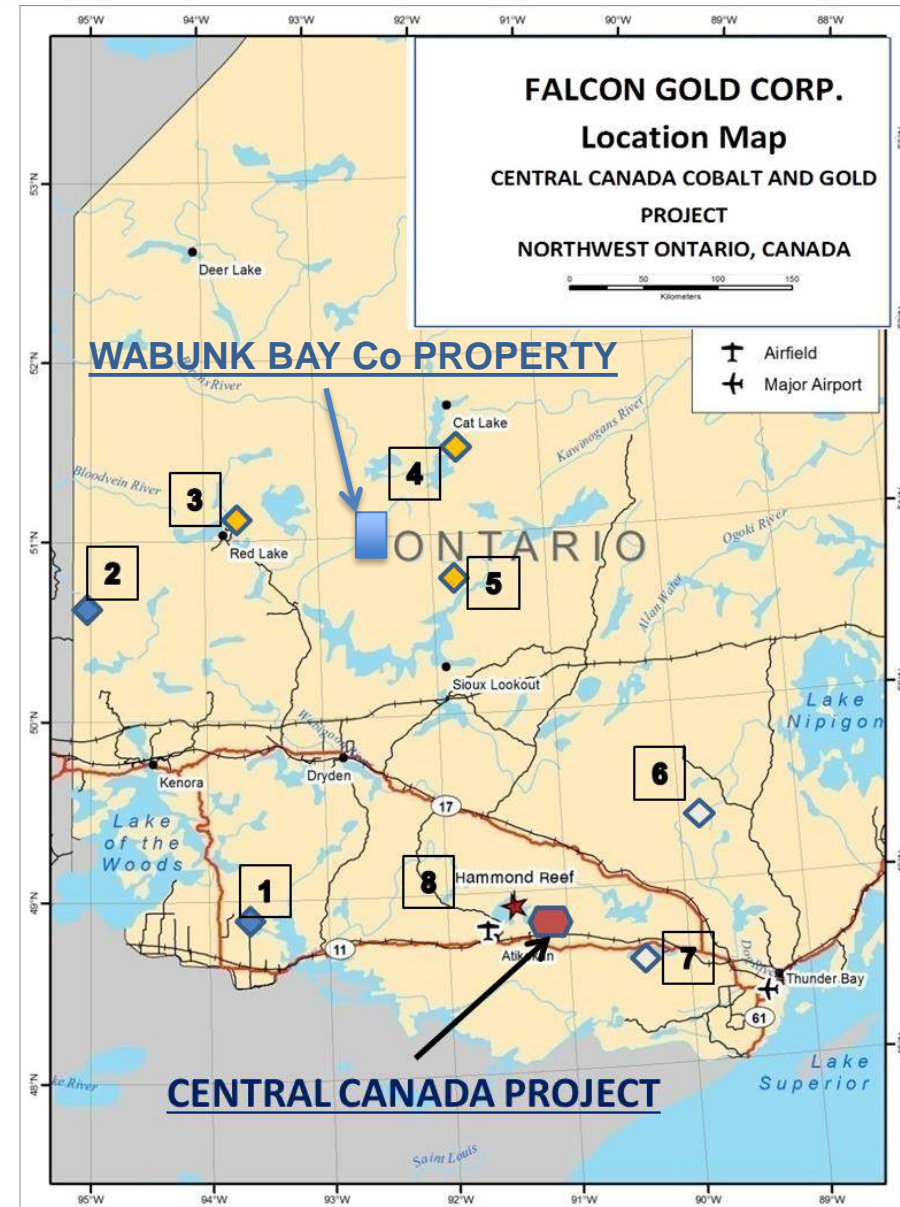
## 2. Central Canada Gold Mine Property

- Seven claims with 25 units
- Covers historic producer with shaft and mill site
- Is contiguous with above English Claims Option




## FALCON'S PROJECTS AND MAJOR MINES OF NW ONTARIO

1. **Rainy River Gold Mine**
  - 6.2 million oz Au and 13.3 million oz Ag
2. **Werner Lake Cobalt Deposit**
  - 181,000 tonnes of 0.4% Co
3. **Red Lake Gold Mines**
  - 2.17 million oz Au (Reserves)
  - 29 million oz Au historical production
4. **Musselwhite Gold Mine**
  - 1.85 million oz Au (Reserves)
  - +4 million oz Au produced
5. **Pickle Lake District**
  - 2.5 million oz Au Produced, and,
  - Thierry mine historically produced 113.6 million lb. Cu, 27.7 million lb Ni, 17,500 oz Pt and 47,000 oz Pd.
6. **Lac des Isles Palladium Mine**
  - 2.7 million oz Pd. (Reserves)
7. **Shebandowan Ni-Cu-Co Mine**
  - 1971 to 1998, produced 8.7 million tonnes of ore at 2.07% Ni, 1.00% Cu and approx.3.0 g/t PGE
8. **Hammond Reef Gold Deposit**
  - Measured and Indicated Resource of 208 million tonnes containing 4.5 million oz.



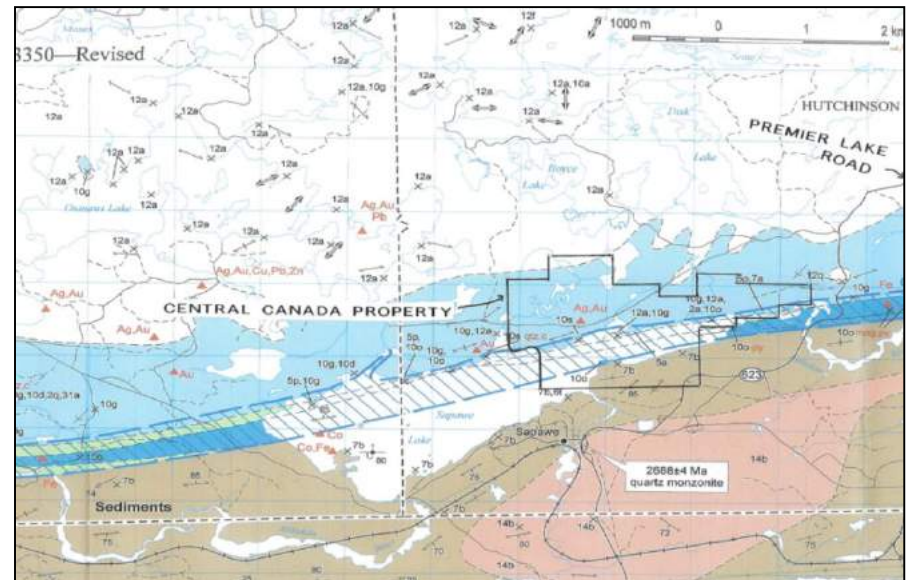
## ENGLISH CLAIMS OPTION



- Six claims (#4276779 to 4276783 and 4276795) comprise 55 claim units and cover an area of approximately 880 ha.
-  Historic Staines Occurrence with reported drill intersection of 0.64% Cu, 0.15% Co, 1.1% Zn and 0.35 g/t Au over a true width of 40 m.
- Strategically close to important infrastructure including highway and rail access, and electrical power and natural gas pipeline.
- Numerous cobalt, copper and gold occurrences that have seen historical surface & shallow drilling.

## Central Canada Gold Mine Property

- Is contiguous with the English Claims.
- Approximately 21.5 km east of Atikokan, and about 160 km west of Thunder Bay.
- Access is from Hwy 11 to Hwy 623 to the mine access road on the north side of Sapawe Lake.
- The Property has two geological regimes.
  - Northern claims are underlain by Archean age greenstone rocks that include mafic volcanic flows, gabbroic intrusions and quartz feldspar porphyries in which the gold mineralization is hosted.
  - The south part of the Property is covered by Sapawe Lake and is underlain by iron formation and greenstone rock units that host Falcon's targeted cobalt and gold occurrences.
- The Staines Cobalt Occurrence is 1.5 km west of the Property's western boundary.



## CENTRAL CANADA GOLD MINE – HISTORY OF OPERATIONS



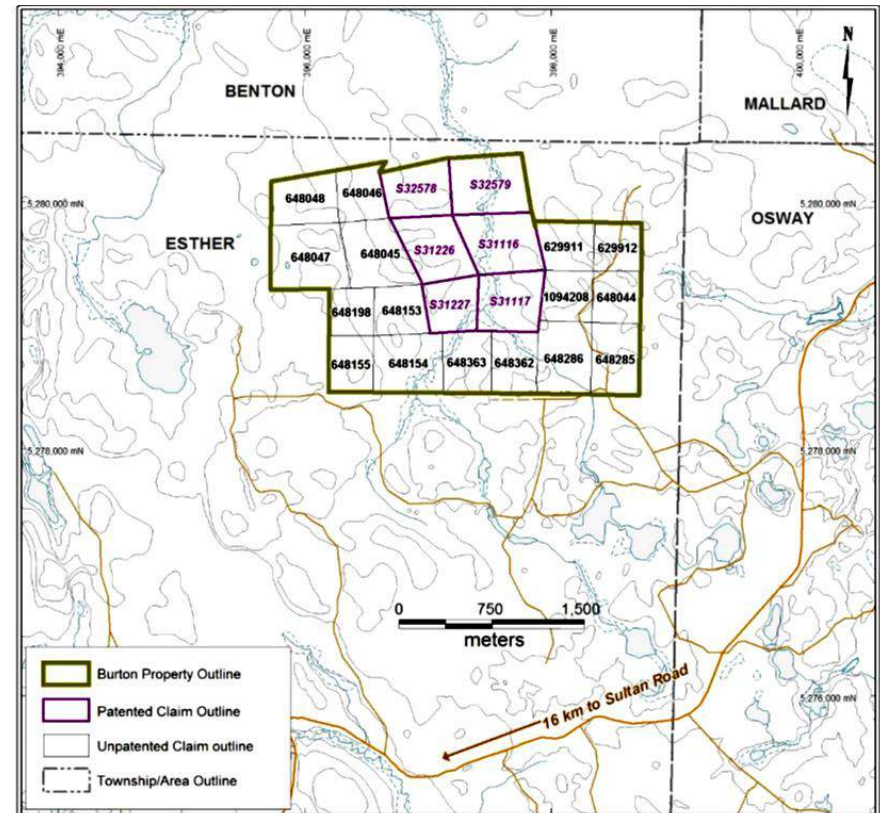
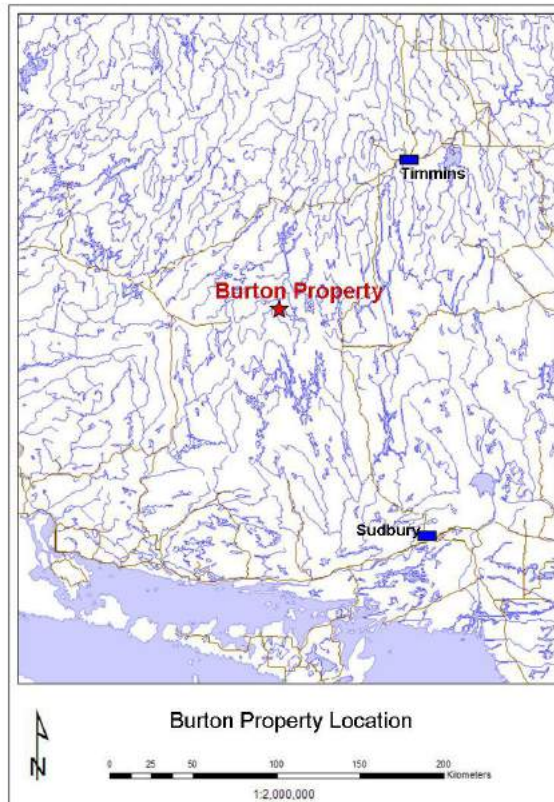
- 1901 to 1907 – Shaft to a depth of 12 m and 27 oz of gold from 18 tons using a stamp mill.
- 1930 to 1935 – Central Canada Mines Ltd. deepened the shaft to 40 m with about 42 m of crosscuts and installed a 75 ton per day gold mill.
- 1965 – Anjamin Mines Limited completed diamond drilling and in hole S2 returned a 2 ft section of 37.0 g/t Au and hole S3 assayed 44.0 g/t Au across 7 ft.
- 1985 – Interquest Resources Corp. drilled 13 diamond holes totaling 1,840 m in which a 3.8 ft intersection showed 30.0 g/t Au.
- **2018 – Falcon Gold plans to begin with airborne geophysics to target sulphide iron formations for follow-up diamond drilling on cobalt and gold zones.**





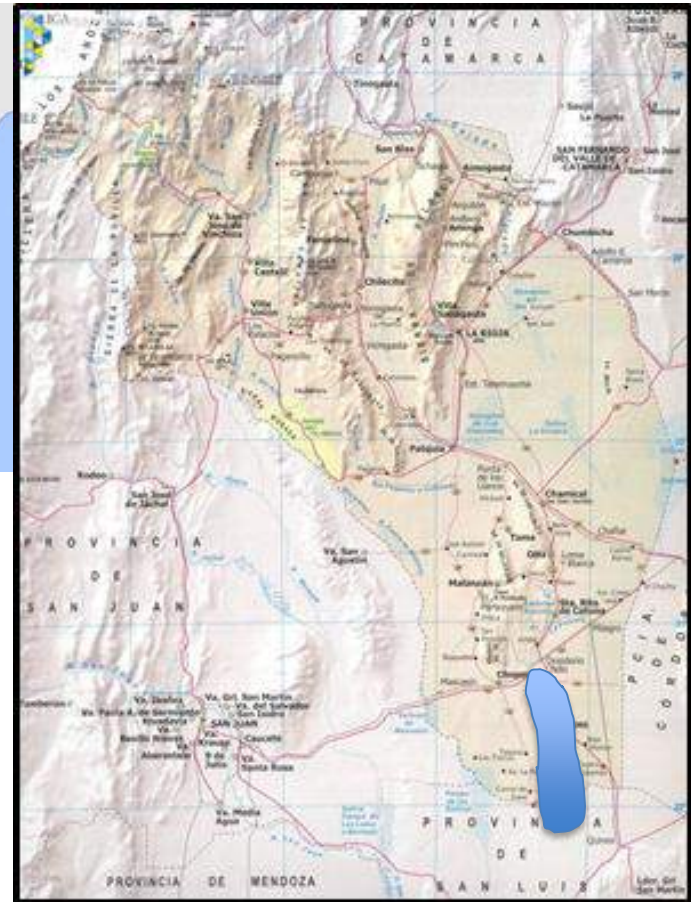
# BURTON GOLD PROPERTY

- The Burton Property includes 6 patented mining claims and 16 unpatented mining claims covering approximately 356 hectares, in Esther Township in Northern Ontario.
- The Property is located within the Swayze Greenstone Belt renowned for hosting lode gold mines.
- As of June 30, 2014, Iamgold had earned a 51% interest in the Burton Property.



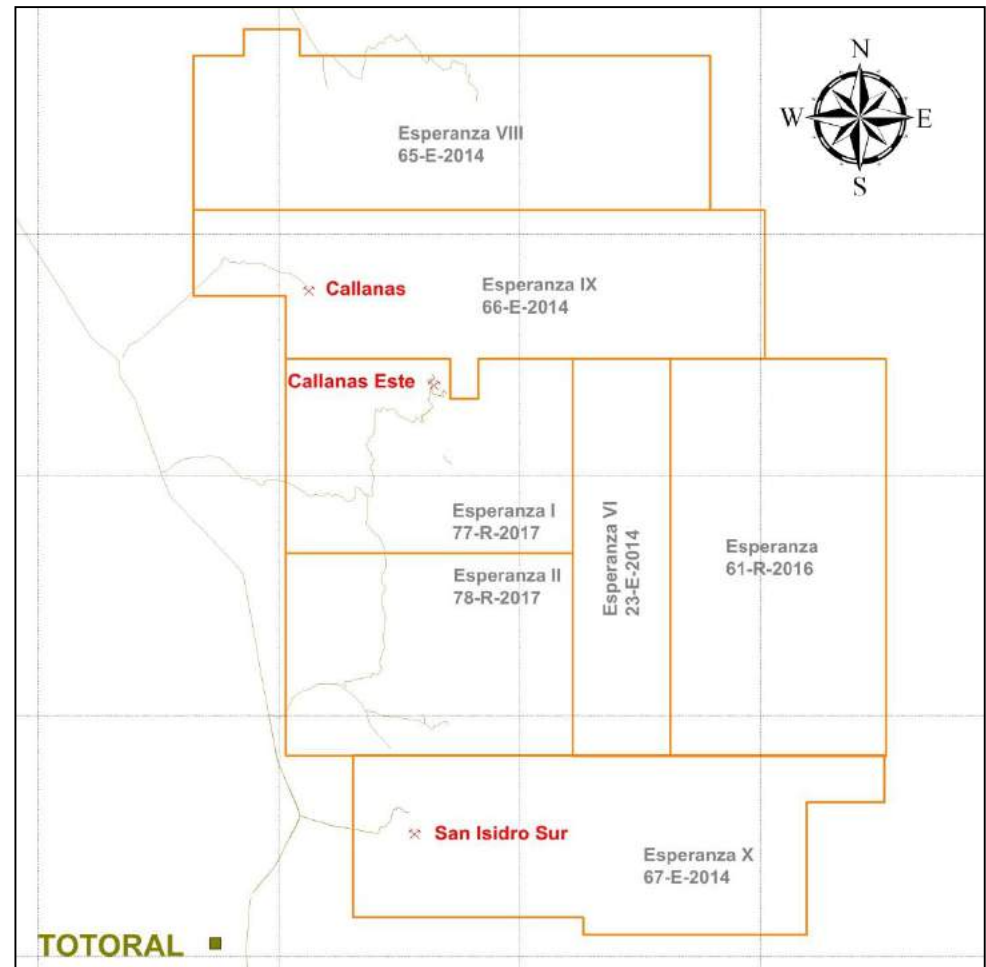
# ESPERANZA (“ERSA”) GOLD & COPPER PROJECT

- Located in southern La Rioja province north-central Argentina.
- Accessed by paved highway from the city of San Juan to the town of Chepes, then by gravel road for a distance of approx. 35 km.
- Within the Sierra de Las Minas belt (shaded blue on map) known for its historical mines and occurrences.



# ERSA CONCESSIONS

- Composed of 7 mineral concessions covering more than 22,000 ha. & include several past producing and artisanal gold mines.
- Principal occurrences such as Callanans and Callanans Este hosted in structures running several kilometers on a south-east strike



## ESPERANZA GOLD & COPPER CONCESSIONS



- Several known gold zones
- Zones are typically lensoid and strung on significant strike distances like strings of pearls
- Management sample from Callanas West mine site of 2.5 m wide gold vein returned analyses of :
  - **5,905 ppb (5.9 g/t) Au**
  - **20.6 ppm (20.6 g/t) Ag**
  - **0.29% Cu**

# COMPANY DETAILS



Company Details	
Trading Symbol (TSXV)	FG
Common Shares Outstanding	32.9 million
Options	1.5 million
Warrants	20.4 million
Share Price (June 14, 2018)	\$0.05
52 Week Range	\$0.035 - \$0.08
Average Daily Volume	197,400
Market Capitalization	\$1,645,000
Key Management	
Stephen Wilkinson	President, CEO & Director
David Tafel	Director & Chairman
Brian Crawford	CFO & Director
James Farley	Director
Juan Carlos Navas Diaz	Argentina Country Manager

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